

CAIXA CENTRAL - CAIXA CENTRAL DE CRÉDITO AGRÍCOLA MÚTUO, C.R.L. announces results of its Tender Offer in respect of its €300,000,000 2.50 per cent. Fixed/Floating Rate Callable Senior Preferred Notes due 2026 (ISIN: PTCCCAOM0000)

29 January 2025 - On 21 January 2025, Caixa Central - Caixa Central de Crédito Agrícola Mútuo, C.R.L. (the "Offeror") announced an invitation to eligible holders of its outstanding €300,000,000 2.50 per cent. Fixed/Floating Rate Callable Senior Preferred Notes due 2026 (ISIN: PTCCCAOM0000) (the "Notes") to tender their Notes for purchase by the Offeror for cash (such invitation, the "Offer").

The Offer was made on the terms and subject to the conditions contained in a tender offer memorandum dated 21 January 2025 (the "Tender Offer Memorandum") prepared by the Offeror, and subject to the offer restrictions set out in the Tender Offer Memorandum. Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 4.00 p.m. (London/Lisbon time) on 28 January 2025. The Offeror hereby announces the results of the Offer.

Results of the Offer

As at the Expiration Deadline, €203,200,000 in aggregate nominal amount of the Notes was validly tendered for purchase in the Offer. The Offeror announces that it accepts for purchase all such Notes validly tendered in the Offer in full. In addition, the Offeror confirms that the New Financing Condition has been satisfied.

The Settlement Date for the Offer is expected to be 31 January 2025.

The contact details of the Dealer Managers and Tender and Information Agent are set out below:

DEALER MANAGERS

BofA Securities Europe SA

51 rue La Boétie
75008 Paris
France

Telephone: +33 1 877 01057

Email: DG.LM-EMEA@bofa.com

Attention: Liability Management Group

Banco Santander, S.A.

Ciudad Grupo Santander
Avenida de Cantabria s/n
28660
Madrid, Spain

Attention: Liability Management

Email: liabilitymanagement@gruposantander.com

Caixa Central de Crédito Agrícola Mútuo, C.R.L.

Rua Castilho 233-233A. 1099-004 Lisboa, Portugal

Tax number: 501 464 301 | Share Capital: 321 405 715.00 Euros

Contacts:

Investor Relations: investor.relations@creditoagricola.pt / Tel. +351 213 809 900

Communication Department: comunicacao@creditoagricola.pt / Tel. +351 213 805 532

TENDER AND INFORMATION AGENT

Kroll Issuer Services Limited

The Shard
32 London Bridge Street
London SE1 9SG
United Kingdom

Tel: +44 20 7704 0880

Email: creditoagricola@is.kroll.com

Attention: Arlind Bytyqi / Jacek Kusion

Offer Website: <https://deals.is.kroll.com/creditoagricola>

MARKET ABUSE REGULATION

This announcement is released by Caixa Central - Caixa Central de Crédito Agrícola Mútuo, C.R.L. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the results of the Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Henrique Rosado, Investor Relations of Caixa Central - Caixa Central de Crédito Agrícola Mútuo, C.R.L.

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire any Notes is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Managers and the Tender and Information Agent to inform themselves about, and to observe, any such restrictions. The Offer has now expired.

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